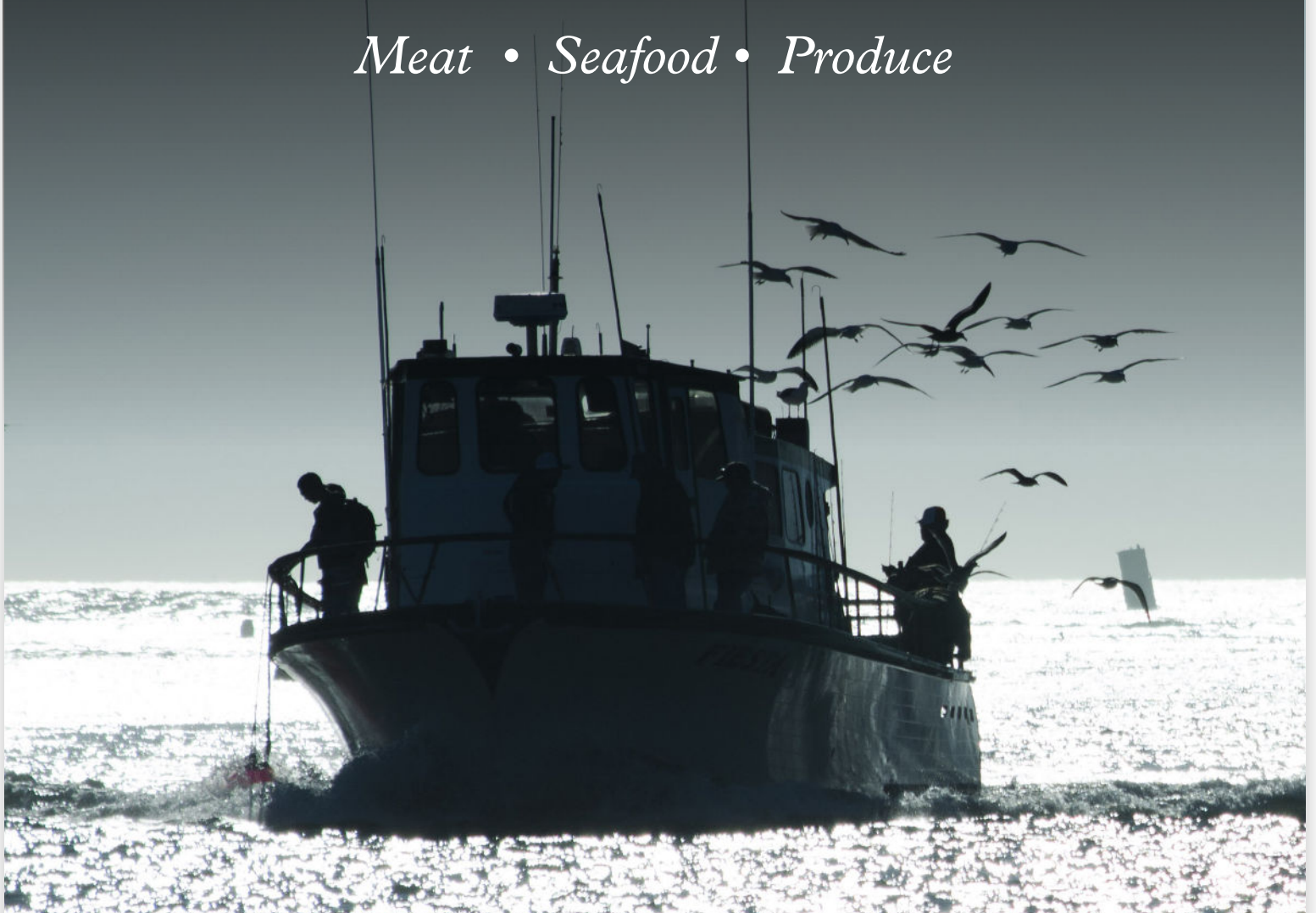




SUPERIOR

MARKET UPDATES

Meat • Seafood • Produce



Fresh Water Fish

Expect a bountiful freshwater fish season as a substantial quantity of landings is set to arrive in the near future.

SEAFOOD INSIGHTS

MARKET TRENDS

Seafood



Freshwater Fish ▼

This week, there are high expectations for **abundant** landings of walleye, yellow perch, and whitefish. Processing productivity reports have shown positive numbers for rainbow trout, yellow perch, and walleye. Lake trout are also being reported in decent quantities. However, the current status of whitefish is only average, but it is expected to improve by next week.



Gulf Shrimp ▲

The market for gulf shrimp remains uncertain due to the **high demand** for domestic shrimp. Imports of gulf shrimp have further destabilized prices. This situation is likely to continue as importers strive to meet supply shortfalls.



King Crab ▬

The market is maintaining a **steady** and **firm** position. King Crab supplies are currently low, but there is a moderate demand for them. As inventories continue to decrease, certain sizes are becoming harder to find. This trend is expected to continue in the foreseeable future.



North American Lobster ▼

Market conditions are stable to slightly **weaker** due to higher than expected landings. Canadian supplies remain consistent, causing downward pressure on the market. These trends are anticipated to continue in the coming weeks.



Snow Crab ▬

The snow crab markets are maintaining a **steady** position. Regrettably, Alaskan snow crab will not be accessible this season, but Canadian landings are progressing smoothly. The lack of inventory from 2023 is expected to introduce volatility into the market for the duration of the season.



Chilean Salmon ▲

The salmon market is experiencing a stable to **unstable** situation. Reports indicate that supplies are meeting the demand, and the quality is satisfactory. However, the fluctuating availability of stock is causing some instability in the market at present.



Tilapia ▲

Strong market conditions persist in the tilapia industry, primarily due to a scarcity of supply and rising import prices. As a result, there is a notable increase upward pressure, while the demand for tilapia remains moderately high.

SEAFOOD		
King Crab	•	▲
Canadian Snow Crab	•	▬
Blue Swimming Crab		▼
Gulf Shrimp	•	▬
Canadian Salmon	•	▬
Chilean Atlantic Salmon	•	▬
Mahi Mahi	•	▬
Cod	•	▬
North American Lobster		•
Tuna	•	▬
Tilapia	•	▬
Halibut	•	▬
Scallops	•	▬
Sea Bass	•	▬
Snapper	•	▬
Swai		•
Swordfish	•	▬
Catfish	•	▬



PRODUCE INSIGHTS

MARKET TRENDS

Produce



Avocados ▲

The Mexican markets have recently witnessed a significant increase in demand, resulting in a tightening market situation. This **upward** trajectory is expected to continue throughout June, mainly due to a decrease in harvest yields. On the other hand, California crops are forecasted to reach their peak production levels. However, it is important to note that the majority of available sizes are limited, with 48 and 60cts being the most readily available options.



Eggplant ▬

The current season is witnessing a decrease in supplies attributed to a reduced crop acreage. Although the market remains **stable**, there is a scarcity of available resources.



Tomatoes ▬

The market data shows that there is a large quantity of tomatoes available from Florida, Georgia, and Mexico, which is helping to **stabilize** the market. The only outlier to this trend is Hothouse Heirloom tomatoes, which have limited availability and high demand.



Citrus ▲

Lemon markets are currently facing **tight** conditions and are anticipated to persist in this state for the duration of the summer. Limes, however, are maintaining a relatively stable position, except for a **scarcity** of larger-sized ones. The supply of oranges is severely **limited**, with the majority of available oranges being smaller in size.



Asparagus ▬

The arrival of Peruvian imports is further enhancing the supplies, while domestic production is gradually decreasing. Nevertheless, the demands are being **adequately** fulfilled and there are positive reports regarding the quality of the products.



Strawberry ▬

Central California's cool weather has restricted the availability of berries. However, the anticipated warm weather in the upcoming weeks is likely to boost supplies. It is projected that the market will maintain **stability** for the rest of the season.



Onions ▼

The market is becoming more stable with the ongoing **improvement** in supplies. Reports from California indicate a steady trend as the shift between cultivation regions takes place.



PRODUCE	▲	▬	▼
Asparagus	•		
Corn	•		
Bell Peppers	•		
Lemons	•		
Pineapple	•		
Strawberry	•		
Tomato	•		
Avocado	•		
Onions			•
Beans	•		
Limes	•		
Oranges	•		
Grapes	•		
Cucumbers	•		
Eggplant	•		
Lettuce	•		
Garlic	•		
Celery	•		
Carrots	•		
Mushrooms	•		
Apples	•		
Banana	•		
Peas	•		





ADDITIONAL RESOURCES

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